

AVON PENSION FUND/B&NES: IDRP Stages 1 and 2										
Stage	Reason	IDRP Form Received	Stage 1 By	Date For Review Completion	Delay Letter Sent	Review Complete	Not Upheld[NU] Upheld[UP] or Upheld & referred back [URB]	By	Last date for next stage Appeal	Note
1	Not Given ill health pension on leaving	12/03/2017 By APF	Filton Avenue Primary School	11/05/2017	N/A	11/05/2017 Revised 25/05/2017	NU	Employer	24/11/2017	see below
2	Not Given ill health pension on leaving	12/09/2017	APF	13/11/2017	Questions to Employer/Meeting with Member	Pending	UP	Council's Principal Solicitor and Monitoring Officer	01/11/2018 but new IDRP could be submitted when employer	Letter to School on Review Member updated
		Circumstances of this case meant that there were delays due to arranging meeting with member and getting response from employer				01/05/2018		Employer to go through ill health process for active member		
1	Pension paid to Wife not partner	31/10/2017	APF	31/12/2017	N/A	18/12/2017	NU	Pension Technical Advisor	18/06/2018	
2		30/01/2018	APF	30/03/2018	Validity of Stage 2 Appeal	N/A	Queried Application	Council's Principal Solicitor and Monitoring Officer	N/A	Solicitor withdrew
2	Certificate of Material Change	29/03/2018	B&NES	31/03/2018	N/A	02/05/2018	UP	Council's Principal Solicitor and Monitoring Officer	N/A	N/A